

CHINA METAL PRODUCTS CO., LTD.

Official Notice for the 2019 Annual Meeting of Shareholders

Dear Shareholders,

- I. The Company will hold the 2019 Annual Meeting of Shareholders on Monday, June 24, 2019 at 9.30am, in the 2nd Floor Meeting Room of No. 488, Shangkeng Village, Xinfeng Township, Hsinchu County (CMP Hsinchu Plant). The main subject of this meeting are as follows:
 - (i) Report items:
 1. 2018 Annual Operating Report and Financial Reports.
 2. 2018 Audit Committee's Review Report.
 3. Report on status of the guarantees and endorsements.
 4. Report on the 2018 annual employee compensation and Directors remuneration allocation.
 5. Report on the proposed amendments to the Company's "Procedures for Ethical Management and Guidelines for Conduct".
 - (ii) Acknowledgements
 1. To acknowledge the 2018 final accounts.
 2. To acknowledge the 2018 earnings appropriation.
 - (iii) Proposed resolutions
 1. Amendments to the Articles of Incorporation.
 2. Amendments to the "Procedures for Acquisition or Disposal of Assets".
 3. Amendments to the "Procedures for Endorsements and Guarantees".
 4. Amendments to the "Procedures for Loans to Others".
 - (iv) Extemporaneous motions
- II. Proposal for 2018 earnings appropriation as adopted at the Board of Directors meeting: estimated cash dividend distribution is NTD 2.7 per share.
- III. Amendments made in relation to the Company's policies and the comparison table thereof, please refer to the Market Observation Post System website at <http://mops.twse.com.tw/> for all information relating to the shareholder pack and supplemental information for the Annual Meeting of Shareholders.
- IV. Enclosed herewith a copy of the Notice of Attendance and Proxy Form for each shareholder. If the shareholder wishes to attend the meeting in person, please sign or chop the second stub of the Notice of Attendance (no return mailing required), and to present the signed

Notice of Attendance when the shareholder signed-in to the Annual Meeting of Shareholders (shareholder registration: 9 am, registration counter: same as the meeting venue).

If the shareholder wishes to appoint a proxy to attend instead, please sign or chop the fifth stub of the Proxy Form and insert the name and address of the proxy. The Proxy Form should be delivered to the Company's stock transfer agent KGI Securities Co. Ltd. (5F, No. 2, Section 1, Chongqing South Road, Taipei City), at least five (5) days before the convention of the Annual Meeting of Shareholders, to allow sufficient time for the attendance card to be mailed to the proxy. If the attendance card has not been received before the convention of the Annual Meeting of Shareholders, please bring identification documents to the meeting venue and apply for a card replacement.

- V. In accordance with Article 26-2 of the *Securities and Exchange Act*, "The notice of the shareholders meeting to be given by an issuer to shareholders who own less than 1,000 shares of nominal stocks may be given in the form of a public announcement; for a regular shareholders meeting, such public announcements shall be served with thirty days prior notice, and for a special shareholders meeting with fifteen days prior notice." as such, no notice shall be mailed to shareholders accordingly.
- VI. The voting for the Annual Meeting of Shareholder may be in electronic form. The voting shall begin from May 25, 2019 to June 21, 2019. Please refer to "Stock Vote" by the Taiwan Depository & Clearing Corporation for the Meeting of Shareholders electronic voting platform at [<http://www.stockvote.com.tw>] and vote accordingly.
- VII. The Company has engaged the Stock Transfer Division of KGI Securities Co. Ltd. as the statistical and authentication institution for the Annual Meeting of Shareholders Proxy Forms.
- VIII. Any public solicitation of the Proxy Forms by the Company shall be uploaded to the Securities & Futures Institution website (<http://free.sfi.org.tw>) as regulated. Please refer to the website for any enquiries.
- IX. There will be no memorabilia issued at the Annual Meeting of Shareholders.

Respectfully,

The Board of Directors

China Metal Products Co., Ltd.